



**HUMANE  
SOCIETY**  
LONDON & MIDDLESEX

## Donation of Stock and Securities

Humane Society London & Middlesex can accept different types of securities, including publically-listed shares, bond and mutual fund units.

### How to Give

1. Contact HSLM Manager of Donor Experience, Kim Godby (kgodby@hslm.ca) and let us know of your intentions to make such a gift.
2. Contact your financial advisor or complete the form below. You will need to provide written authorization stating your intent to transfer securities from your account to Humane Society London & Middlesex's account. Please tell your advisor the following:
  - The name, number and type (i.e. common or preferred) of securities you wish to donate;
  - The approximate value of the securities;
  - The date you wish to make your donation;
  - Any other relevant information concerning your donation.
3. Once the transfer is complete, Humane Society London & Middlesex will provide you with an official income tax receipt, as well as our grateful thanks. The receipt issued by HSLM will be based on the value of securities as at the close of the business day they are received by the Humane Society London & Middlesex.

### For More Information

The Humane Society London Middlesex always recommends that you consult with your own financial advisor(s) before initiating any type of donations of securities.

Date: \_\_\_\_\_

To: \_\_\_\_\_ (Transferring Institution)  
\_\_\_\_\_ (CUID ID# of Transferring Institution)  
\_\_\_\_\_ (Address of Transferring Institution)  
\_\_\_\_\_ (Address of Transferring Institution)  
\_\_\_\_\_ (Contact Name & Telephone Number)

RE: \_\_\_\_\_ (Transferor/Donor)  
\_\_\_\_\_ (Residential Address of Transferor/Donor)  
\_\_\_\_\_ (Residential Address of Transferor/Donor)  
Account # \_\_\_\_\_ (Transferor/Donor at Transfer Institution)

\_\_\_\_\_ (Signature of Transferor/Donor)



You are hereby authorized and directed to transfer in kind the following securities from the above noted account to the address and account number noted below

Security Description	CUSIP/ISIN/SEDOL#	# of Shares/Units
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Credit to: London Humane Society o/a Humane Society London & Middlesex  
Account #: 825 46745 11

Gift Designation: Capital campaign - Old Oak Animal Campus HSLM highest priority needs

Receiving Institution

Scotia Capital Inc.  
40 King Street West  
P.O. Box 4085, Station A  
Scotia Plaza  
Toronto, ON M5W 2X6

Delivery Instructions:

FINS#: T085 DTC#: 5011  
CUID#: SCOT EUROCLEAR#: 52065  
FEDWIRE#: BK of NYC/Scotiainc  
ABA # 021000018  
DEALER#: 9155 REP CODE: 8H7

Forward the original of this letter to your Broker or Investment Advisor and fax or email a copy to:

Scotia McLeod  
Attention: Jeffrey Petrie  
jeff.petrie@scotiawealth.com  
Fax: 519.660.3208 Telephone: 519.438.3090

Note: Securities may be returned to transferring institution if a copy of this letter has not been faxed to Scotia McLeod. Failure to provide sufficient details on this letter may also result in failure to settle.

I wish for a copy of this form to be sent to Humane Society London & Middlesex for tax receipting purposes.

Scotia McLeod is a division of Scotia Capital Inc., a member of the Canadian Investor Protection fund and the investment industry Regulatory Organization of Canada.

Clients are advised to seek advice regarding their particular circumstance from their personal tax and legal advisors.